



# ArgusVision: Eyes on the Global Economy



**Agenda - November 5, 2007**

Time	Activity	Speakers
7:30-8:30	Registration & Continental Breakfast	
8:30-8:45	Welcome & Introductions	John Eade, Argus Research - President & Director of Research
8:45-9:15	Argus Investment Policy Committee	John Eade, Argus Research - President & Director of Research Richard Yamarone, Argus Research - Vice-President & Director of Economic Research James Kelleher, CFA, Argus Research - Associate Director of Research David Ritter, Argus Research - Director of Market Strategy Robert Becker, CFA, Argus Research - Senior Analyst
9:15-9:30	Questions & Answer Session	Argus Investment Policy Committee
9:30-10:20	Thor Industries Inc.	Richard Riegel, Thor Industries Inc. - Chief Operating Officer James Kelleher, CFA, Argus Research - Associate Director of Research Kevin Tynan, Argus Research - Senior Analyst
10:20-10:50	Break	
10:50-11:40	Kimco Realty Corp.	Michael V. Pappagallo, Kimco Realty Corp. - Executive Vice-President & Chief Financial Officer Barbara M. Pooley, Kimco Realty Corp. - Vice-President Investor Relations Bridget Adams, Argus Research - Securities Analyst
11:40-12:15	Hecla Mining Co.	Phillips S. Baker Jr., Hecla Mining Co. - CEO & President William V. Selesky, Argus Research - Senior Analyst Paul Kleinschmidt, Argus Research - Securities Analyst
12:15-2:00	Lunch	Keynote address by Jim Rogers
2:00-2:20	How to Hedge Rising Healthcare Costs	John Eade, Argus Research - President & Director of Research Martha Freitag, CFA, Argus Research - Senior Analyst David A. Toung, Argus Research - Senior Analyst
2:20-3:10	Amerigon Inc.	Daniel R. Coker, Amerigon Inc. - President & CEO Kevin Tynan, Argus Research - Senior Analyst
3:10-4:00	Hain Celestial Group Inc.	Ira J. Lamel, Hain Celestial Group Inc. - CFO & Executive Vice-President Erin Ashley Smith, Argus Research - Securities Analyst
4:00-4:15	Break	
4:15-5:05	Williams Companies Inc.	Travis Campbell, Williams Companies Inc. - Vice-President of Finance & Investor Relations Gary F. Hovis, Argus Research - Vice-President & Director of Utility Research David B. Rewcastle, Argus Research - Securities Analyst
5:05-5:25	Will Oil Hit the \$100 Mark?	Richard Yamarone, Argus Research - Vice-President & Director of Economic Research Philip H. Weiss, CFA, CPA, Argus Research - Senior Analyst Gary F. Hovis, Argus Research - Vice-President & Director of Utility Research Kevin Calabrese, Argus Research - Senior Analyst
5:25-6:30	Wrap-up/Cocktail Reception	

