ARGUS®

MONTHLY RESEARCH WEBINAR

MODEL PORTFOLIOS

Moderator:

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WHAT'S NEW AT ARGUS?

Model Portfolios

- Jim Kelleher, CFA, Director of Research
- Stephen Biggar, Senior Analyst & Director of Product Strategy
- John Eade, Argus President & Director of Portfolio Strategy

Argus Quick Notes

- Healthy Outlook for Aerospace-Defense
- Companies Raising Guidance
- Argus High-Yield Model Portfolio
- Innovators in the Financial Sector
- Find these on the homepage of our website

Portfolio Update: the Argus Mid-Cap Model Portfolio

- SMID has underperformed Growth over past 5 years
- Small- and Mid-Caps are domestically focused
- Less impact from tariffs, currency fluctuations, geopolitics
- Find the Argus Mid-Cap MP on the homepage of our website

ARGUS CALENDAR

Webinars

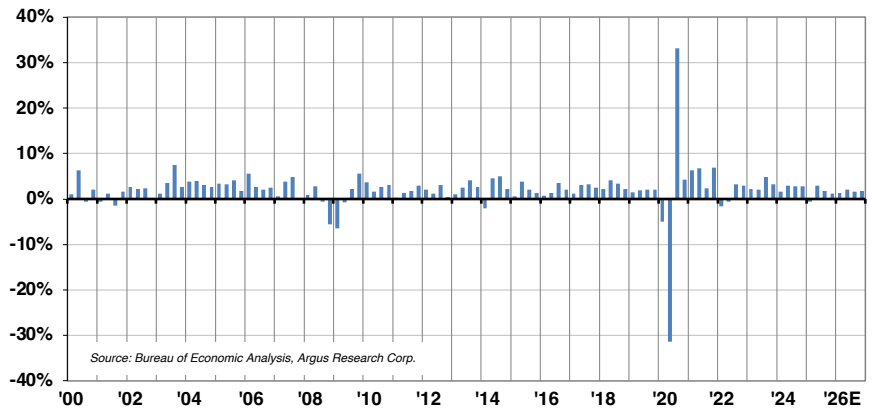
- November: Income Investing
- December: 2026 Outlook
- January 2026: Analysts Top Picks for 2026
- February – June 2026: Artificial Intelligence Series

Conferences

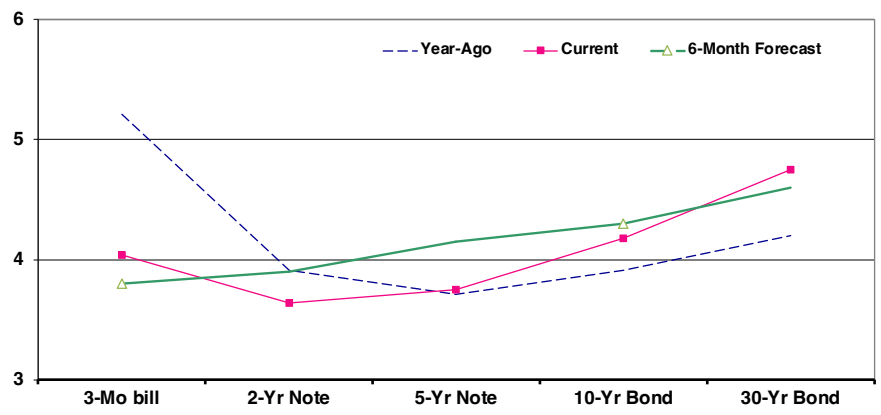
- October: LSEG Research/New York
- October: MoneyShow/Orlando
- October: Financial Women's Association Annual Summit/ New York
- October: Investment Advisor Association IA Compliance
- November: Charles Schwab IMPACT/Denver
- November: Yahoo Finance/Virtual

MACRO FORECASTS

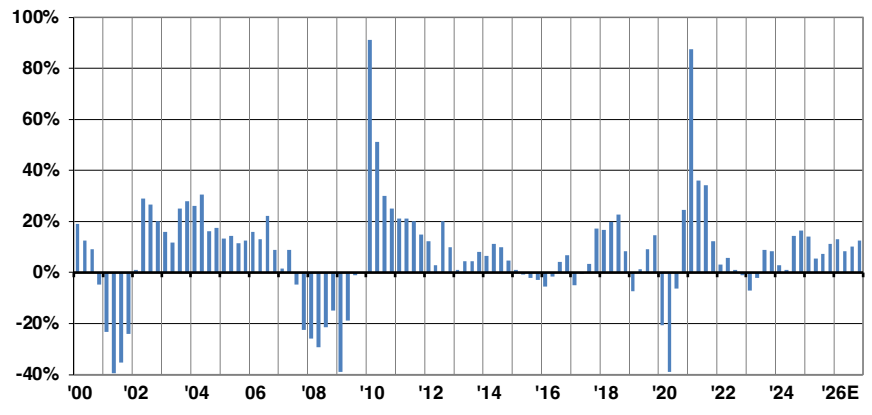
REAL GDP W/FORECASTS



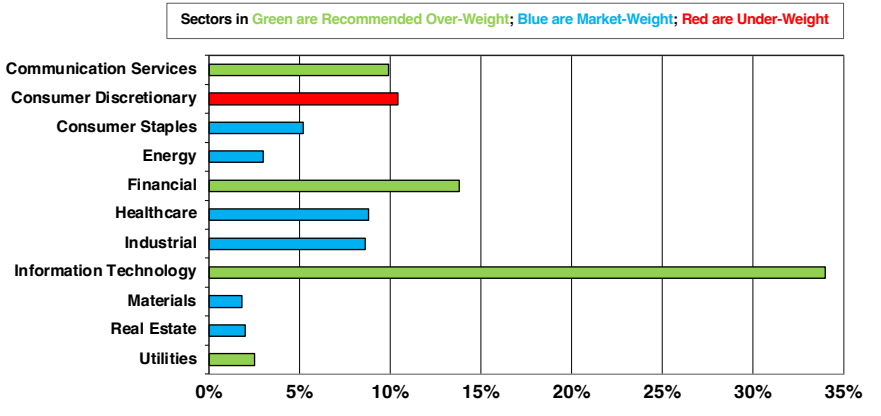
TREASURY YIELD CURVE (%)



S&P 500 QUARTERLY EARNINGS GROWTH



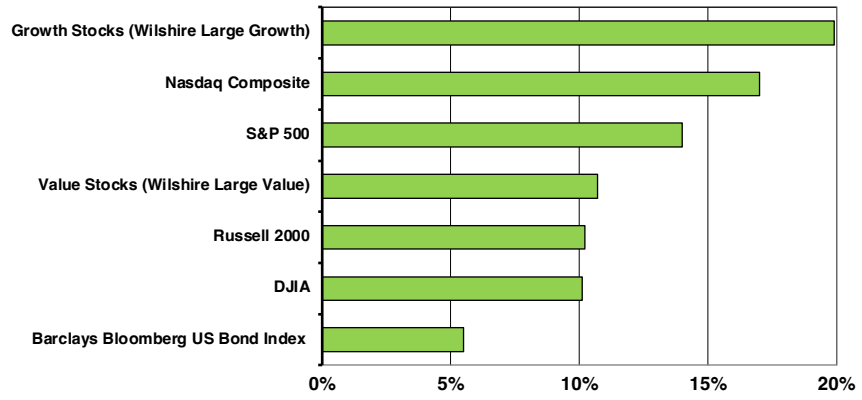
MARKET SECTOR DISTRIBUTION - PERCENT OF S&P 500



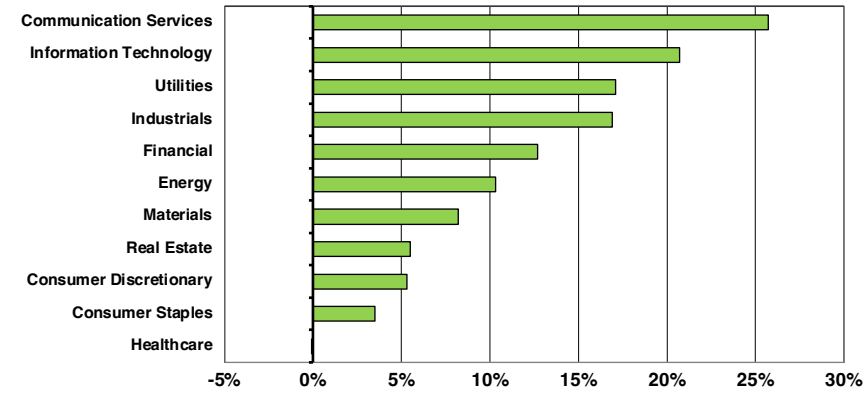
MARKET PERFORMANCE

DATA AS OF SEPTEMBER 27, 2025

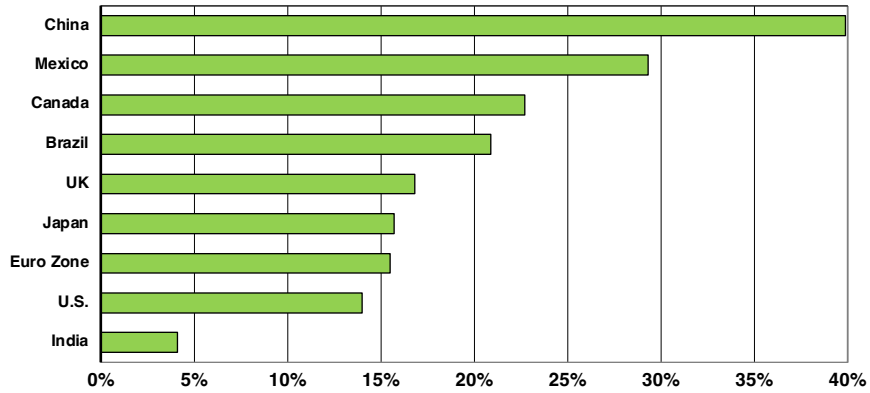
MAJOR INDEX



SECTOR



GLOBAL EQUITY MARKETS



EQUITY INCOME MODEL

Investment Objective

- The objective of the Equity Income Model Portfolio is to seek an above-average level of current income. Long-term capital appreciation is a secondary goal.

Portfolio Strategy

- Sector Diversification
- Income
- Risk Management
- Performance
- Stock Selection/Exit Strategy

Representative Holdings

- JPMorgan Chase (JPM)
- Qualcomm Inc.(QCOM)
- AMGEN Inc. (AMGN)
- Verizon Corp. (VZ)
- Kimco Realty Corp. (KIM)

GROWTH MODEL

Investment Objective

- The objective of the Growth Model Portfolio is to seek capital appreciation. Any income received from the investment of securities is incidental to the portfolio's objective.

Portfolio Strategy

- Sector Diversification
- Income
- Risk Management
- Performance
- Stock Selection/Exit Strategy

Representative Holdings

- Alphabet Inc. (GOOGL)
- DoorDash Inc. (DASH)
- Costco Wholesale Corp. (COST)
- Visa Inc. (V)
- Constellation Energy Corp. (CEG)

GROWTH & INCOME MODEL

Investment Objective

- The objective of the Growth & Income Model Portfolio is to seek current income and long-term growth of capital.

Portfolio Strategy

- Sector Diversification
- Income
- Risk Management
- Performance
- Stock Selection/Exit Strategy

Representative Holdings

- Oracle Corp. (ORCL)
- NVIDIA Corp. (NVDA)
- American Express Co. (AXP)
- Trane Technologies (TT)
- Southern Co. (SO)

INSTITUTIONAL MODEL

Investment Objective

- The Institutional Model Portfolio seeks a weighted return that, over time, is in excess of the returns posted by the S&P 500.

Portfolio Strategy

- Sector Diversification
- Income
- Risk Management
- Performance
- Stock Selection/Exit Strategy

Representative Holdings

- Amazon.com (AMZN)
- Walmart Inc. (WMT)
- Palo Alto Networks, Inc. (PANW)
- Caterpillar Inc. (CAT)
- Microsoft Corp. (MSFT)

ARGUS MODEL PACKAGES

Website Access

- Model Reports
- Analyst Reports
- Alerts
- Compliance

Model License

- All benefits of Website Access
- Customized Marketing Tools
  - » Fact Sheet, Quarterly Report
- Detailed Performance Information
  - » Monthly Performance Report, Quarterly Attribution Analysis

SMA Platform Access/Subadvisory

- Schwab Model Marketplace
- Fidelity Separate Account Network
- Envestnet
- Bespoke Custodian

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- www.argusinvest.com

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